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How to add a non-member

Omar S. - 2023-03-24 - Membership

You can add non-member records to your organization, if the user is not a member, or staff of your organization.

Adding a Non-Member

- 1. Click the **Add Non-Member** button from the Admin Dashboard.
- 2. Fill these details for the non-member record:
 - Non-Member Information The records' name, email, and phone information.
 - First Name The person's first name.
 - Last Name The person's last name.
 - Email Address The person's email address.
 - **Country Code** The phone country code. Select a country to populate the phone country code.
 - **Preferred Phone** The person's preferred phone number.
 - Categories The category the non-member record should be grouped with. You can select any number of Categories. The below categories are a few you may see:
 - **Consultant** A consultant for your organization.
 - **Prospect** A potential prospect for your organization.
 - **Sponsor** A sponsor of your organization.
 - **Supplier** A supplier to your organization.
 - **Vendor** A vendor working with your organization.
 - Permission to Store Personal Data
 - By selecting this checkbox, you agree that you have this individual's consent... Checkbox (Required) - This checkbox grants consent for the organization to store the person's information into the system.

- 3. Click Save one done.
- 4. You will be redirected to the person's profile to make additional changes.

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