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Bulk Actions List

David H. - 2023-09-28 - FAQs

The Bulk Actions List displays past bulk actions. Bulk actions can happen from the following areas: Member and other lists, Subscription list, and Automations.

Bulk Actions List

- 1. Click **Settings** or the **Gear icon** on the left menu.
- 2. Click the **Bulk Actions** link in the **Data Administration** section while in the **Membership & Data** tab.
- 3. You will see the following search filters:
 - **Date** The date when the bulk action happened.
 - Created By Who created the bulk action.
 - **Used In** Where the bulk action was used.
 - **Action Type -** The type of action.
 - Bulk Action The type of bulk action taken. Eg. Bulk Edit, Bundle,
 Subscription Actions, etc.
 - Email The subject of the email.
 - **Export** Filters only exports
 - **Description** The description of the bulk action.
 - Action Status The status of the bulk action.
 - **Number of Records** How many records were affected by the action.
- 4. Click **Update Results** to apply the filter to the list.
- 5. In the list, it displays several column headers
 - **Date** The date when the bulk action happened.
 - **Used In** -Where it was used.
 - **Type** The type.
 - **Description** The description of the bulk action or the email's subject.

- $\circ\,$ Created By Who created it.
- **Progress** The process.
- $\circ\,$ Total The total number of records affected by the action.
- **Status** The action's status.
- Actions
 - Download Log Exports the Bulk Action's report of the affected records.
 - Cancel Cancels the pending action
 - Download Export Download the export from the bulk export. This displays for only bulk export.
 - Download Export Attachments Download the export's attachments (eg. pictures and files) from the bulk export. This displays for only bulk export.