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Bulk Actions List

David H. - 2023-09-28 - FAOs

The Bulk Actions List displays past bulk actions. Bulk actions can happen from the following areas: Member and other lists, Subscription list, and Automations.

Bulk Actions List

- 1. Click **Settings** or the **Gear icon** on the left menu.
- 2. Click the Bulk Actions link in the Data Administration section while in the Membership & Data tab.
- 3. You will see the following search filters:
 - o Date The date when the bulk action happened.
 - o Created By Who created the bulk action.
 - o Used In Where the bulk action was used.
 - $\circ~$ Action Type The type of action.
 - Bulk Action The type of bulk action taken. Eg. Bulk Edit, Bundle, Subscription Actions, etc.
 - Email The subject of the email.
 - Export Filters only exports
 - $\circ\;$ Description The description of the bulk action.
 - o Action Status The status of the bulk action.
 - $\circ~$ Number of Records How many records were affected by the action.
- 4. Click **Update Results** to apply the filter to the list.
- 5. In the list, it displays several column headers
 - o Date The date when the bulk action happened.
 - \circ **Used In** -Where it was used.
 - \circ **Type** The type.

- o **Description** The description of the bulk action or the email's subject.
- $\circ\;$ Created By Who created it.
- $\circ~$ Progress The process.
- $\circ~$ Total - The total number of records affected by the action.
- o Status The action's status.
- o Actions

 - Cancel Cancels the pending action
 - **Download Export** Download the export from the bulk export. This displays for only bulk export.
 - **Download Export Attachments** Download the export's attachments (eg. pictures and files) from the bulk export. This displays for only bulk export.